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CLIENT'S COPY



THE VALUE OF EXPERIENCE

ARTHRITIS NATIONAL RESEARCH FOUNDATION 19200 VON KARMAN AVENUE 350 IRVINE, CA 92612

ARTHRITIS NATIONAL RESEARCH FOUNDATION:

ENCLOSED IS THE ORGANIZATION'S 2022 EXEMPT ORGANIZATION RETURN. THE STATE EXEMPT ORGANIZATION RETURN AND ANNUAL REPORT ARE ALSO ENCLOSED.

SPECIFIC FILING INSTRUCTIONS ARE AS FOLLOWS.

FORM 990 RETURN:

THIS RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE IRS, PLEASE SIGN, DATE, AND RETURN FORM 8879-TE TO OUR OFFICE. WE WILL THEN SUBMIT THE ELECTRONIC RETURN TO THE IRS. DO NOT MAIL A PAPER COPY OF THE RETURN TO THE IRS. RETURN FORM 8879-TE TO US BY FEBRUARY 15, 2024.

CALIFORNIA FORM 199 RETURN:

THE CALIFORNIA FORM 199 RETURN HAS BEEN PREPARED FOR ELECTRONIC FILING. IF YOU WISH TO HAVE IT TRANSMITTED ELECTRONICALLY TO THE FTB, PLEASE SIGN, DATE AND RETURN FORM 8453-EO TO OUR OFFICE. WE WILL THEN SUBMIT THE ELECTRONIC RETURN TO THE FTB. DO NOT MAIL THE PAPER COPY OF THE RETURN TO THE FTB.

NO PAYMENT IS REQUIRED.

CALIFORNIA FORM RRF-1:

THE CALIFORNIA FORM RRF-1 SHOULD BE MAILED AS SOON AS POSSIBLE TO:

REGISTRY OF CHARITABLE TRUSTS P.O. BOX 903447 SACRAMENTO, CA 94203-4470

ENCLOSE A CHECK OR MONEY ORDER FOR \$200.00, PAYABLE TO



DEPARTMENT OF JUSTICE.

THE REPORT SHOULD BE SIGNED AND DATED BY THE AUTHORIZED INDIVIDUAL(S).

COPIES OF ALL THE RETURNS ARE ENCLOSED FOR YOUR FILES. WE SUGGEST THAT YOU RETAIN THESE COPIES INDEFINITELY.

SINCERELY YOURS,

HASKELL & WHITE LLP

Form 8879-TF

IRS e-file Signature Authorization for a Tax Exempt Entity

For calendar year 2022, or fiscal year beginning $\ APR\ 1$, 2022, and ending $\ MAR\ 31$, 20 $\ 23$

2022

Form **8879-TE** (2022)

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Do not send to the IRS. Keep for your records. Go to www.irs.gov/Form8879TE for the latest information.

EIN or SSN Name of filer ARTHRITIS NATIONAL RESEARCH FOUNDATION 95-6043953 EMILY BOYD STORMOEN Name and title of officer or person subject to tax CEO Type of Return and Return Information Part I Check the box for the return for which you are using this Form 8879-TE and enter the applicable amount, if any, from the return. Form 8038-CP and Form 5330 filers may enter dollars and cents. For all other forms, enter whole dollars only. If you check the box on line 1a, 2a, 3a, 4a, 5a, 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed with this form was blank, then leave line 1b, 2b, 3b, 4b, 5b, 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you entered -0- on the return, then enter -0- on the applicable line below. Do not complete more than one line in Part I. **b** Total revenue, if any (Form 990, Part VIII, column (A), line 12) ______ **1b** _____ **2** , 619 , 565 . Form 990 check here 1a **b Total revenue,** if any (Form 990-EZ, line 9) 2b 2a Form 990-EZ check here 3a Form 1120-POL check here b Tax based on investment income (Form 990-PF, Part V, line 5) 4b 4a Form 990-PF check here Form 8868 check here b Balance due (Form 8868, line 3c) 5b 5a Form 990-T check here Form 4720 check here 7a Form 5227 check here 8a **b FMV** of assets at end of tax year (Form 5227, Item D) Form 5330 check here **b** Tax due (Form 5330, Part II, line 19) 9b 9a Form 8038-CP check here **b** Amount of credit payment requested (Form 8038-CP, Part III, line 22) 10a Declaration and Signature Authorization of Officer or Person Subject to Tax Under penalties of perjury, I declare that 💹 I am an officer of the above entity or 📖 I am a person subject to tax with respect to (name of entity) and that I have examined a copy of the 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and 2022 electronic return and accompanying schedules and statements, and, to the best of my knowledge and belief, they are true, correct, and complete. I further declare that the amount in Part I above is the amount shown on the copy of the electronic return. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send the return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of the federal taxes owed on this return, and the financial institution to debit the entry to this account. To revoke a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information processary to answer inquiries and resolve issues related to the payment. I have selected a payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I have selected a personal identification number (PIN) as my signature for the electronic return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X | lauthorize HASKELL & WHITE LLP <u>92</u>617 to enter my PIN Enter five numbers, but ERO firm name do not enter all zeros as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I also authorize the aforementioned ERO to enter my PIN on the return's disclosure consent screen. 🔟 As an officer or person subject to tax with respect to the entity, I will enter my PIN as my signature on the tax year 2022 electronically filed return. If I have indicated within this return that a copy of the return is being filed with a state agency(ies) regulating charities as part of the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen. Signature of officer or person subject to tax **Certification and Authentication** ERO's EFIN/PIN. Enter your six-digit electronic filing identification 33528092618 number (EFIN) followed by your five-digit self-selected PIN. Do not enter all zeros I certify that the above numeric entry is my PIN, which is my signature on the 2022 electronically filed return indicated above. I confirm that I am submitting this return in accordance with the requirements of Pub. 4163, Modernized e-File (MeF) Information for Authorized IRS e-file Providers for Business Returns. ERO's signature Date **ERO Must Retain This Form - See Instructions**

Do Not Submit This Form to the IRS Unless Requested To Do So

202521 12-16-22

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Type or Name of exempt organization or other filer, see instructions. print 95-6043953 ARTHRITIS NATIONAL RESEARCH FOUNDATION File by the Number, street, and room or suite no. If a P.O. box, see instructions. due date for filing your 19200 VON KARMAN AVENUE, 350 return. See instructions. City, town or post office, state, and ZIP code. For a foreign address, see instructions. 92612 IRVINE, CA Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Is For Code Code Form 990 or Form 990-EZ 01 Form 1041-A 80 Form 4720 (individual) Form 4720 (other than individual) 09 03 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 990-T (trust other than above) 06 Form 8870 12 Form 990-T (corporation) EMILY BOYD STORMOEN The books are in the care of ► 19200 VON KARMAN AVENUE - IRVINE, CA 92612 Telephone No. \blacktriangleright (800) 588-2873 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN)
 If this is for the whole group, check this __l. If it is for part of the group, check this box ▶ ____ and attach a list with the names and TINs of all members the extension is for. FEBRUARY 15, 2024, to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year ► X tax year beginning APR 1, 2022 , and ending MAR 31, 2023 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return L Change in accounting period 3a If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. За **b** If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

instructions.

EXTENDED TO FEBRUARY 15, 2024

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

and ending MAR 31,

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

A For the 2022 calendar year, or tax year beginning

Go to www.irs.gov/Form990 for instructions and the latest information.

2022

APR 1,

Open to Public Inspection

В	Check if applicable	C Name of organization		D Employer identifie	cation number
Г	Addres				
F	change Name change			95-60439	53
F	Initial return	9	oom/suite	E Telephone numbe	
F	Final		50	800-588-	
	return/ termin- ated	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	4,204,597.
	Amend			H(a) Is this a group re	
	Applica			for subordinates	
	pendin	9 19200 VON KARMAN AVE, IRVINE, CA 92612		H(b) Are all subordinates in	
$\overline{1}$	Tax-exe	mpt status: X 501(c)(3) 501(c) () (insert no.) 4947(a)(1) or	527		list. See instructions
J	Websit	e: WWW.CUREARTHRITIS.ORG		H(c) Group exemptio	n number
K	Form of	organization: X Corporation Trust Association Other	L Year o	of formation: 1952 N	State of legal domicile: CA
P		Summary			
ø	1 1	Briefly describe the organization's mission or most significant activities: ${\hbox{{\tt TO}}}{\hbox{{\tt PRO}}}$	OVIDE	INITIAL RE	SEARCH
Governance		FUNDING TO BRILLIANT, INVESTIGATIVE SCIENT	TISTS	WITH NEW I	DEAS TO
ērn	2 (Check this box if the organization discontinued its operations or dispose	ed of more	1 1	
9	3 1			3	15
જ	4	Number of independent voting members of the governing body (Part VI, line 1b)			15
ties	5	Fotal number of individuals employed in calendar year 2022 (Part V, line 2a)			8
Activities &	6	Fotal number of volunteers (estimate if necessary)			0.
Ą	/a	Total unrelated business revenue from Part VIII, column (C), line 12 Net unrelated business taxable income from Form 990-T, Part I, line 11			0.
_	"	Net difference business taxable income from Form 990-1, Fart 1, lifte 11	<u> </u>	Prior Year	Current Year
Revenue	8 (Contributions and grants (Part VIII, line 1h)		2,969,125.	2,344,273.
	9 1	Program service revenue (Part VIII, line 2g)		0.	0.
eve	10	nvestment income (Part VIII, column (A), lines 3, 4, and 7d)		824,910.	275,292.
ď	11 (Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		540.	0.
		Fotal revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)		3,794,575.	2,619,565.
		Grants and similar amounts paid (Part IX, column (A), lines 1-3)		1,598,068.	2,162,302.
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.
Se	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) \dots		651,972.	843,732.
Expenses	16a I	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.
ğ	b -	Fotal fundraising expenses (Part IX, column (D), line 25)		-10 000	
ш	1/ (Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		513,993.	530,546.
		Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		2,764,033.	3,536,580.
or	19 I	Revenue less expenses. Subtract line 18 from line 12	Da	1,030,542.	-917,015.
ts o				ginning of Current Year	End of Year
SSe	20	Fotal assets (Part X, line 16)		11,041,493. 84,948.	9,685,294.
Net Assets o	21	Fotal liabilities (Part X, line 26)		10,956,545.	9,349,565.
	<u>2 22 </u> art II	Net assets or fund balances. Subtract line 21 from line 20		10,730,343.	J, 34J, 303.
_		ties of perjury, I declare that I have examined this return, including accompanying schedules a	and stateme	ents, and to the best of m	v knowledge and belief, it is
	-	, and complete. Declaration of preparer (other than officer) is based on all information of which			, miemeage ana senen, nae
_					
Siç	gn	Signature of officer		Date	
He		EMILY BOYD STORMOEN, CEO			
		Type or print name and title			
		Print/Type preparer's name Preparer's signature		ate Check If	PTIN
Pa -	+	RICK SMETANKA		self-employ	
		Firm's name HASKELL & WHITE LLP		Firm's EIN 3	3-0310569
Us	e Only	Firm's address 300 SPECTRUM CENTER DR, STE 300			0 450 6000
_		IRVINE, CA 92618		Phone no. 9 4	9-450-6200
Ma	y the IF	S discuss this return with the preparer shown above? See instructions			X Yes No

Pai	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission: TO PROVIDE INITIAL RESEARCH FUNDING TO BRILLIANT, INVESTIGATIVE	
	SCIENTISTS WITH NEW IDEAS TO CURE ARTHRITIS AND RELATED AUTOIMMUNE	
	DISEASES.	
2	Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?	s X No
	prior Form 990 or 990-EZ? If "Yes," describe these new services on Schedule O.	3 140
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	s X No
4	If "Yes," describe these changes on Schedule O. Describe the organization's program service accomplishments for each of its three largest program services, as measured by expense	es
•	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses	
_	revenue, if any, for each program service reported. (Code:) (Expenses \$ 2,596,261 • including grants of \$ 2,162,302 •) (Revenue \$	
4a	EACH YEAR, ARTHRITIS RESEARCH GRANTS ARE AWARDED TO INDEPENDENT MD)
	AND/OR PHD SCIENTISTS AT UNAFFILIATED RESEARCH FACILITIES AND	
	UNIVERSITIES ACROSS THE COUNTRY. THE ARTHRITIS NATIONAL RESEARCH	
	FOUNDATION (THE "FOUNDATION") SCIENTIFIC ADVISORY BOARD PERFORMS AN	
	NIH-LEVEL REVIEW OF ALL APPLICATIONS, RANKING THE PROPOSALS AS TO	THE
	EXCELLENCE OF THE SCIENCE, OPPORTUNITY TO MAKE A BREAK-THROUGH	
	DISCOVERY AND THE QUALITY OF THE INVESTIGATOR AWARDEES, WHO RECEIVE	
	MAXIMUM GRANT OF \$125,000. APPLICANTS MUST PROVIDE PROGRESS AND FI	
	REPORTS OF THEIR WORK, INCLUDING PUBLICATIONS IN SCIENTIFIC JOURNAL	LS
	AND PRESENTATIONS AT SCIENTIFIC MEETINGS. IF PROGRESS IS DEEMED	
	SIGNIFICANT IN THE FIRST YEAR, AWARDEES MAY APPLY FOR AND EARN A SI	
	YEAR OF SUPPORT. THE FOUNDATION ALSO SUPPORTS SMALL TRAVEL GRANTS '	TO
4b	(Code:) (Expenses \$ 365,086 • including grants of \$) (Revenue \$)
	THE FOUNDATION HAS VARIOUS PROGRAMS TO RAISE AWARENESS WITHIN THE	
	GENERAL PUBLIC, THOSE SUFFERING WITH ARTHRITIS AND THE	
	MEDICAL/SCIENTIFIC RESEARCH COMMUNITIES ABOUT THE IMPORTANCE OF AN	
	NEED FOR ARTHRITIS RESEARCH FOR DEVELOPING A CURE AND MORE EFFECTIVE	
	TREATMENTS. ALSO PART OF THE EDUCATION COMPONENT IS RAISING AWAREN	ESS
	OF THE PREVALENCE OF ARTHRITIS, THE FACT THAT CHILDREN GET ARTHRIT	IS
	AND THE CURRENT WORK BEING DONE IN THE FIELD OF ARTHRITIS RESEARCH	•
4c	(Code:) (Expenses \$ including grants of \$) (Revenue \$)
4d	Other program services (Describe on Schedule O.)	
	(Expenses \$ including grants of \$) (Revenue \$)	
4e	Total program service expenses 2,961,347.	
		000 (0000)

Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	<u> </u>	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	X	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			3,7
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or	_		.
_	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			x
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	7		$ _{\mathbf{x}}$
0	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II.	-		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	8		x
9	Schedule D, Part III Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for	-		
9	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments	-		 -
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		x
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a	X	
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		Х
С	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		Х
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
е	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e	Х	
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses			
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X	11f	X	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete		37	
	Schedule D, Parts XI and XII	12a	X	
b	Was the organization included in consolidated, independent audited financial statements for the tax year?			 ₩
40	If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	12b		X
13	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E Did the organization maintain an office, employees, or agents outside of the United States?	13 14a		X
14a b		144		
D	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b		Х
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any	<u> </u>		
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15		Х
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		Х
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18		Х
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"			
	complete Schedule G, Part III	19		X
20 a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or		v	
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	

Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on		1.00	1
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		X
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete		X	
24 2	Schedule J Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the	23		
2 4 a	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		Х
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
_	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		x
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and	20a		
-	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		x
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,	21		21
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
С	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?If			. v
00	"Yes," complete Schedule L, Part IV	28c 29		X
29 30	Did the organization receive more than \$25,000 in non-cash contributions? <i>If</i> "Yes," <i>complete Schedule M</i> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation	29		
00	contributions? If "Yes," complete Schedule M	30		х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		X
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			7.7
04	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	34		х
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			x
38	and that is treated as a partnership for federal income tax purposes? <i>If</i> "Yes," <i>complete Schedule R, Part VI</i> Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?	37		┢┷
30		38	x	
Pai	Note: All Form 990 filers are required to complete Schedule O			
	Check if Schedule O contains a response or note to any line in this Part V	<u></u>	<u></u>	
			Yes	No
1a	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable	4		
b				
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming	10		
	(gambling) winnings to prize winners?	1c		

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V

				Yes	No			
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,	_						
	filed for the calendar year ending with or within the year covered by this return	2a 8						
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns	ns?	2b	Х				
3а			3a		Х			
	If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule		3b					
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other $\frac{1}{2}$							
	$financial\ account\ in\ a\ foreign\ country\ (such\ as\ a\ bank\ account,\ securities\ account,\ or\ other\ financial$	account)?	4a		Х			
b	If "Yes," enter the name of the foreign country							
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial A	, ,			37			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		5a		X			
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction that it was or is a party to a prohibited tax shelter transaction.		5b		X			
С	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?		5c					
6a	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the		_ ا		Х			
	any contributions that were not tax deductible as charitable contributions?		6a					
D	If "Yes," did the organization include with every solicitation an express statement that such contribut		e b					
7	were not tax deductible? Organizations that may receive deductible contributions under section 170(c).		6b					
7	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and set	vices provided to the payor?	7a		Х			
a b	If "Yes," did the organization notify the donor of the value of the goods or services provided?		7b					
C	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it w		75					
·	to file Form 8282?	•	7c		Х			
d	If "Yes," indicate the number of Forms 8282 filed during the year	l I	-					
e	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit of		7e		Х			
_	f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?							
g	If the organization received a contribution of qualified intellectual property, did the organization file Fo		7g					
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization		7h					
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained	l by the						
	sponsoring organization have excess business holdings at any time during the year?		8					
9	9 Sponsoring organizations maintaining donor advised funds.							
a Did the sponsoring organization make any taxable distributions under section 4966?								
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? $$		9b					
10	Section 501(c)(7) organizations. Enter:	1 1						
а	Initiation fees and capital contributions included on Part VIII, line 12	10a						
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	10b						
11	Section 501(c)(12) organizations. Enter:	ايدا						
a	Gross income from members or shareholders	11a						
D	Gross income from other sources. (Do not net amounts due or paid to other sources against	11b						
100	amounts due or received from them.) Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form	-	12a					
		12b	124					
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	120						
	Is the organization licensed to issue qualified health plans in more than one state?		13a					
	Note: See the instructions for additional information the organization must report on Schedule O.							
b	Enter the amount of reserves the organization is required to maintain by the states in which the							
	organization is licensed to issue qualified health plans	13b						
С	Enter the amount of reserves on hand	13c						
14a			14a		X			
b	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedu	le O	14b					
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remune				Х			
	excess parachute payment(s) during the year?							
If "Yes," see the instructions and file Form 4720, Schedule N.								
16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?								
	If "Yes," complete Form 4720, Schedule O.							
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any ac							
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?		17					
	If "Yes," complete Form 6069.							

232005 12-13-22

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

	Check if Schedule O contains a response or note to any line in this Part VI			X						
Sec	tion A. Governing Body and Management									
			Yes	No						
1a	Enter the number of voting members of the governing body at the end of the tax year 1a 15									
	If there are material differences in voting rights among members of the governing body, or if the governing									
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.									
b	Enter the number of voting members included on line 1a, above, who are independent 1b 15									
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other									
	officer, director, trustee, or key employee?	2		Х						
3	Did the organization delegate control over management duties customarily performed by or under the direct supervision									
	of officers, directors, trustees, or key employees to a management company or other person?	3		Х						
4	Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4	Х							
5	5 Did the organization become aware during the year of a significant diversion of the organization's assets?									
6	Did the organization have members or stockholders?	6		Х						
7a										
	more members of the governing body?	7a		Х						
b	Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or									
	persons other than the governing body?	7b		Х						
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:									
а	The governing body?	8a	Х							
b	Each committee with authority to act on behalf of the governing body?	8b	Х							
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the									
	organization's mailing address? If "Yes," provide the names and addresses on Schedule O	9		Х						
Sec	tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.)									
			Yes	No						
10a	Did the organization have local chapters, branches, or affiliates?	10a		Х						
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,									
	and branches to ensure their operations are consistent with the organization's exempt purposes?	10b								
11a	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	11a	Х							
b	Describe on Schedule O the process, if any, used by the organization to review this Form 990.									
12a	Did the organization have a written conflict of interest policy? If "No," go to line 13	12a	Х							
b	Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	12b	Х							
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe									
	on Schedule O how this was done	12c	Х							
13	Did the organization have a written whistleblower policy?	13	Х							
14	Did the organization have a written document retention and destruction policy?	14	Х							
15	Did the process for determining compensation of the following persons include a review and approval by independent									
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision?									
а	The organization's CEO, Executive Director, or top management official	15a	Х							
b	Other officers or key employees of the organization	15b	Х							
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.									
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a									
	taxable entity during the year?	16a		X						
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation									
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's									
	exempt status with respect to such arrangements?	16b								
Sec	tion C. Disclosure									
17	List the states with which a copy of this Form 990 is required to be filed CA, AZ, CT, FL, IL, NC, NJ, TX, VA									
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 501(c)(3)	s only) availa	able						
	for public inspection. Indicate how you made these available. Check all that apply.									
	X Own website X Another's website X Upon request Other (explain on Schedule O)									
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, an	d finaı	ncial							
	statements available to the public during the tax year.									
20	State the name, address, and telephone number of the person who possesses the organization's books and records									
	EMILY BOYD STORMOEN - (800) 588-2873									
	19200 VON KARMAN AVENUE, IRVINE, CA 92612									

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

(A)	(B)	o, gu		(C	C)		iout	ed any current officer, of (D)	(E)	(F)
Name and title	Average hours per	(do	not c	heck	more	than is bot	one h an	Reportable compensation	Reportable compensation	Estimated amount of
	week	offic				or/trus		from	from related	other
	(list any hours for	or director				_		the organization	organizations (W-2/1099-MISC/	compensation from the
	related	ee or c	stee			nsatec		(W-2/1099-MISC/	1099-NEC)	organization
	organizations	ıl trust	nal tru		loyee	e du o		1099-NEC)	·	and related
	below line)	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	ormer			organizations
(1) EMILY STORMOEN	40.00	_	_							
CEO				Х				262,145.	0.	33,833.
(2) KAREN WILLIAMSON	40.00									
DIRECTOR OF DEVELOPMENT						Х		147,933.	0.	21,799.
(3) SCHALON NEWTON	5.00							_	_	_
CHAIRMAN		Х		Х				0.	0.	0.
(4) RICH SALTER	1.00									
VICE CHAIR	1 00	Х		X				0.	0.	0.
(5) KELLI MATTHEWS	1.00									•
SECRETARY	1 00	Х		X				0.	0.	0.
(6) SALLY ANNE SHERIDAN	1.00									•
TREASURER	1 00	Х		Х				0.	0.	0.
(7) JEFFREY BATES	1.00							0		0
BOARD MEMBER	1 00	Х						0.	0.	0.
(8) JONATHAN ROSE	1.00	3,7						0	0	0
BOARD MEMBER	1 00	Х						0.	0.	0.
(9) DOUGLAS A. GRANGER	1.00	7.						0	0	0
BOARD MEMBER	1 00	Х						0.	0.	0.
(10) CRAIG WALSH	1.00	7,						0.	0.	0
BOARD MEMBER	1.00	Х						0.	0.	0.
(11) THERESA HANSEN	1.00	х						0.	0.	0.
BOARD MEMBER (12) STACI STRINGER	1.00	Λ						0.	0.	0.
BOARD MEMBER	1.00	х						0.	0.	0.
(13) VES VAFADARI	1.00	22						0.	0.	0.
BOARD MEMBER	1.00	х						0.	0.	0.
(14) RICH NARIDO	1.00							· ·	•	•
BOARD MEMBER	1.00	х						0.	0.	0.
(15) ANGELA BOYD	1.00									
BOARD MEMBER		х						0.	0.	0.
(16) BRIAN SOUZA	1.00									3.0
BOARD MEMBER		х						0.	0.	0.
(17) JEAN LIEW	1.00									
BOARD MEMBER		Х			L			0.	0.	0.

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Pal	T VII Section A. Officers, Directors, Trus		ploy	/ees			ighe	st C					(F)	
	(A)	(B)	(C) Position		(D)	(E)	` '							
	Name and title	Average hours per	(do not check more than one box, unless person is both at						Reportable compensation	Reportable compensation			stimate nount	
		week					or/trus		from	from related		u.	other	01
		(list any hours for	rector						the	organization			pensa	
		related	e or di	tee			sated		organization (W-2/1099-MISC/	(W-2/1099-MI 1099-NEC)			rom the janizat	
		organizations	truste	nal trus		yee	omper		1099-NEC)	1000 1120)		_	d relat	
		below line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former				org	anizati	ons
		iii ie)	lug	lus	#0	Ke	E High	윤						
-														
1b	Subtotal								410,078.		0.	5	5,6	$\frac{32.}{0.}$
	Total from continuation sheets to Part V Total (add lines 1b and 1c)								410,078.		0.	5	5,6	
2	Total number of individuals (including but r									,000 of reportab			5 / 0	<u> </u>
	compensation from the organization						,			, 1				2
											ı		Yes	No
3	Did the organization list any former officer,	•	-	•		•	-	_		•		_		Х
4	line 1a? If "Yes," complete Schedule J for s For any individual listed on line 1a, is the su								her compensation from			3		
7	and related organizations greater than \$15	=		-					•	irie organization		4	х	
5	Did any person listed on line 1a receive or									dual for services	3			
	rendered to the organization? If "Yes," com	plete Schedul	e J i	for s	uch	pers	son .					5		X
1	tion B. Independent Contractors Complete this table for your five highest co	mponeated in	don	ando	nt c	ont	racto	ore t	that received more than	\$100,000 of cor	nnone	ation	from	
•	the organization. Report compensation for										препа	ation	110111	
	(A)								(B)			(0	C)	
	Name and business	address	N	INC	3			_	Description of s	ervices	С	ompe	nsatio	n
								\dashv						
								_						
	Tabel words on act of the state	ta a ta a constitue de la cons			-1 -	1.			d -1\	41-				
2	Total number of independent contractors (\$100,000 of compensation from the organi		ot li	mıte	a to		se li: 0	stec	a above) who received m	ore tnan				
	4.55,555 or compensation from the organi	<u>LULIUI I</u>					_					Form	990 (ž	2022)

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Total revenue. See instructions

10 a Gross sales of inventory, less returns

and allowances **b** Less: cost of goods sold c Net income or (loss) from sales of inventory

d All other revenue e Total. Add lines 11a-11d

Form 990 (2022)

275,292.

2,619,565.

Business Code

11 a

12

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Δ.	Check if Schedule O contains a response to include amounts reported on lines 6b,	(A)	(B)	(C)	(D)
	Bb, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to domestic organizations	0 160 200	0 160 200		
	and domestic governments. See Part IV, line 21	2,162,302.	2,162,302.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign				
	individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors,	289,427.	231,541.	28,943.	28,943
_	trustees, and key employees	209,427.	231,341.	20,343.	40,343
6	Compensation not included above to disqualified				
	persons (as defined under section 4958(f)(1)) and				
_	persons described in section 4958(c)(3)(B)	466,742.	204,850.	72,186.	189,706
7	Other salaries and wages	400,742.	204,030.	72,100.	109,700
8	Pension plan accruals and contributions (include	11,496.	4,681.	1,287.	5,528
_	section 401(k) and 403(b) employer contributions)	25,207.	8,197.	4,446.	12,564
9	Other employee benefits	50,860.	26,313.	7,398.	17,149
10	Payroll taxes	30,800.	20,313.	1,390.	17,143
11	Fees for services (nonemployees):	57,100.		57,100.	
	Management	20,170.	16,136.	2,017.	2 017
b	Legal		10,130.		2,017
	Accounting	24,000.		24,000.	
	Lobbying				
е	Professional fundraising services. See Part IV, line 17	24 044		24 044	
f	Investment management fees	24,844.		24,844.	
g	Other. (If line 11g amount exceeds 10% of line 25,	0 065	0 000	0.7	0.0
	column (A), amount, list line 11g expenses on Sch 0.)	9,065.	8,890.	87.	88 2,777
12	Advertising and promotion	31,710.	26,077.	2,856.	12 470
13	Office expenses	106,499.	69,959.	23,061.	13,479
14	Information technology				
15	Royalties	(2, 202	40 004	C 220	C 220
16	Occupancy	62,382.	49,904.	6,239.	6,239
17	Travel				
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	06 020	71 176	7 550	7 010
19	Conferences, conventions, and meetings	86,038.	71,476.	7,552.	7,010
20	Interest				
21	Payments to affiliates	10 500		10 500	
22	Depreciation, depletion, and amortization	10,562.	17 022	10,562.	2 220
23	Insurance	22,429.	17,832.	2,368.	2,229
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	RESEARCH COMMUNICATION	42,167.	41,643.	262.	262
b	STATE REGISTRATION AND	10,539.	8,428.	1,053.	1,058
c	MISCELLANEOUS	8,571.	1,656.	4,195.	2,720
d	BANK AND CREDIT CARD FE	8,502.	6,802.	850.	850
	All other expenses	5,968.	4,660.	724.	584
25	Total functional expenses. Add lines 1 through 24e	3,536,580.	2,961,347.	282,030.	293,203
<u>25 </u>	Joint costs. Complete this line only if the organization	.,,	, ,	,	,
	reported in column (R) inint costs from a combined	I	Į.	l l	
	reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Pa	rt X	Balance Sheet					
		Check if Schedule O contains a response or n	ote to ar	ny line in this Part X			
					(A) Beginning of year		(B) End of year
	1	Cash - non-interest-bearing			1,455,362.	1	404,680.
	2	Savings and temporary cash investments				2	130,788.
	3	Pledges and grants receivable, net				3	
	4	Accounts receivable, net			11,808.	4	30,000.
	5	Loans and other receivables from any current					
		trustee, key employee, creator or founder, sub	stantial	contributor, or 35%			
		controlled entity or family member of any of th	ese pers	ons		5	
	6	Loans and other receivables from other disqua	alified pe	rsons (as defined			
		under section 4958(f)(1)), and persons describ	ction 4958(c)(3)(B)		6		
ts	7	Notes and loans receivable, net			7		
Assets	8	Inventories for sale or use			8		
⋖	9	Prepaid expenses and deferred charges			35,506.	9	48,008.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D					
	b	Less: accumulated depreciation	10b	14,629.	36,653.		30,576.
	11	Investments - publicly traded securities		9,502,164.	11	8,907,582.	
	12	Investments - other securities. See Part IV, line		12			
	13	Investments - program-related. See Part IV, line		13			
	14	Intangible assets		14	122 660		
	15	Other assets. See Part IV, line 11			0.	15	133,660.
	16	Total assets. Add lines 1 through 15 (must eq			11,041,493.	16	9,685,294.
	17	Accounts payable and accrued expenses			60,527.	17	192,061.
	18	Grants payable		18			
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities				20	
	21	Escrow or custodial account liability. Complete				21	
Liabilities	22	Loans and other payables to any current or fo					
ij		trustee, key employee, creator or founder, sub					
Lial		controlled entity or family member of any of th				22	
_	23	Secured mortgages and notes payable to unre				23	
	24	Unsecured notes and loans payable to unrelat				24	
	25	Other liabilities (including federal income tax, p					
		parties, and other liabilities not included on line			24,421.	25	143,668.
	26	of Schedule D			84,948.	26	335,729.
	20	Total liabilities. Add lines 17 through 25 Organizations that follow FASB ASC 958, cl	anak hai	- X	01,510.	20	333,123.
es		and complete lines 27, 28, 32, and 33.	IECK IIEI				
auc	27	Net assets without donor restrictions			10,730,441.	27	9,248,411.
Bal	28	Net assets with donor restrictions			226,104.	28	101,154.
<u> </u>	20	Organizations that do not follow FASB ASC				20	
교		and complete lines 29 through 33.	000, 011				
ō	29	Capital stock or trust principal, or current fund			29		
sets	30	Paid-in or capital surplus, or land, building, or e				30	
Ass	31	Retained earnings, endowment, accumulated				31	
Net Assets or Fund Balances	32	Total net assets or fund balances		—	10,956,545.	32	9,349,565.
~	33	Total liabilities and net assets/fund balances		ı	11,041,493.	33	9,685,294.
	, 55	. 515apintios and not aboutoriand balanoos			, : -= , == 0		

Pa	rt XI Reconciliation of Net Assets								
	Check if Schedule O contains a response or note to any line in this Part XI								
1	Total revenue (must equal Part VIII, column (A), line 12)	1		,61					
2	Total expenses (must equal Part IX, column (A), line 25)	2		,53					
3	Revenue less expenses. Subtract line 2 from line 1	3		-917,015.					
4									
5	Net unrealized gains (losses) on investments	5		-68	65.				
6	Donated services and use of facilities	6							
7	Investment expenses	7							
8	Prior period adjustments	8							
9	Other changes in net assets or fund balances (explain on Schedule O)	9				0.			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,								
	column (B))	10	9	,349,565.					
Pa	rt XII Financial Statements and Reporting								
	Check if Schedule O contains a response or note to any line in this Part XII					X			
	•				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other								
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	e O.							
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?			2a		X			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a							
	separate basis, consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
b	Were the organization's financial statements audited by an independent accountant?			2b	X				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis	5,						
	consolidated basis, or both:								
	Separate basis Consolidated basis Both consolidated and separate basis								
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit	t,						
	review, or compilation of its financial statements and selection of an independent accountant?			2c	X				
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	nedule	Ο.						
За	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the								
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?			За		Х			
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required		ıdit						
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			3b					

SCHEDULE A

(Form 990)

Total

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public Inspection

OMB No. 1545-0047

Name of the organization

Employer identification number

ARTHRITIS NATIONAL RESEARCH FOUNDATION 95-6043953 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 X An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: 10 An organization that normally receives (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). 12 An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g. Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV. Sections A and C. its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. Type III non-functionally integrated. A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). You must complete Part IV, Sections A and D, and Part V. Check this box if the organization received a written determination from the IRS that it is a Type I, Type III, Type III functionally integrated, or Type III non-functionally integrated supporting organization. f Enter the number of supported organizations Provide the following information about the supported organization(s). (iv) Is the organization listed (i) Name of supported (ii) EIN (iii) Type of organization (v) Amount of monetary (vi) Amount of other ì your governing document? (described on lines 1-10 organization support (see instructions) support (see instructions) Yes No above (see instructions))

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	1,391,531.	1,798,518.	1,268,973.	2,969,125.	2,344,273.	9,772,420.
2	Tax revenues levied for the organ-						_
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
4	Total. Add lines 1 through 3	1,391,531.	1,798,518.	1,268,973.	2,969,125.	2,344,273.	9,772,420.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						1,216,953.
6	Public support. Subtract line 5 from line 4.						8,555,467.
Sec	ction B. Total Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
7	Amounts from line 4	1,391,531.	1,798,518.	1,268,973.	2,969,125.	2,344,273.	9,772,420.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties,						
	and income from similar sources	180,088.	179,356.	147,002.	141,280.	275,292.	923,018.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital						
	assets (Explain in Part VI.)			42,704.	50.	12,698.	55,452.
11	Total support. Add lines 7 through 10						10,750,890.
12	Gross receipts from related activities,	etc. (see instruction	ons)			12	
13	First 5 years. If the Form 990 is for the	ne organization's fir	rst, second, third,	fourth, or fifth tax	year as a section 5	501(c)(3)	
_	organization, check this box and stop						<u></u>
	ction C. Computation of Publ						<u> </u>
14	Public support percentage for 2022 (14	79.58 %
15	Public support percentage from 2021					15	78.12 %
16a	33 1/3% support test - 2022. If the o	•		•		•	
_	stop here. The organization qualifies						
b	33 1/3% support test - 2021. If the d						
	and stop here. The organization qual						
17a	10% -facts-and-circumstances tes	_					
	and if the organization meets the fact		•	-	•	VI how the organiza	ation
	meets the facts-and-circumstances to	ū	•				
b	10% -facts-and-circumstances tes	•				•	1U% or
	more, and if the organization meets the				-		
	organization meets the facts-and-circ						
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 16b, 17a, or 17b	o, check this box a	nd see instructions	SL

Schedule A (Form 990) 2022

Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	, ,	,				
Cale	endar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions,						
	merchandise sold or services per-						
	formed, or facilities furnished in any activity that is related to the						
	organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or bus-						
	iness under section 513						
4	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
5	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
6	Total. Add lines 1 through 5						
	Amounts included on lines 1, 2, and						
	3 received from disqualified persons						
ŀ	Amounts included on lines 2 and 3 received						
	from other than disqualified persons that						
	exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
(Add lines 7a and 7b						
	Public support. (Subtract line 7c from line 6.)						
	ction B. Total Support			•	•	•	•
Cale	endar year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9	Amounts from line 6	. ,		` '		, ,	
	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties, and income from similar sources						
ŀ	Unrelated business taxable income						
	(less section 511 taxes) from businesses						
	acquired after June 30, 1975						
	Add lines 10a and 10b						
	Net income from unrelated business						
	activities not included on line 10b,						
	whether or not the business is regularly carried on						
12	Other income. Do not include gain						
	or loss from the sale of capital			1			
13	assets (Explain in Part VI.)						
	First 5 years. If the Form 990 is for the	ne organization's f	irst, second, third.	fourth, or fifth tax	vear as a section	501(c)(3) organizat	ion.
-	check this box and stop here	•		,			,
Se	ction C. Computation of Publ						
	Public support percentage for 2022 (column (f))		15	%
	Public support percentage from 2021					16	%
	ction D. Computation of Inve						
	Investment income percentage for 20					17	%
	Investment income percentage from					18	%
	a 33 1/3% support tests - 2022. If the						
	more than 33 1/3%, check this box a						
ŀ	33 1/3% support tests - 2021. If the						
	line 18 is not more than 33 1/3%, che						
20	Private foundation If the organization						

Part IV | Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b** Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "Yes," *provide detail in* **Part VI.**
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

	Yes	No
1		
2		
3a		
3b		
3с		
4a		
4b		
4c		
5a		
Ju		
5b		
5c		
6		
7		
8		
9a		
Ja		
9b		
9с		
10a		
10b		

3 Parent of Supported Organizations. Answer lines 3a and 3b below.

these activities but for the organization's involvement.

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in Part VI the role played by the organization in this regard.

b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in

	CITIC	gency temporary reduction (see instructions).	ס		<u> </u>
7		Check here if the current year is the organization's first as a non-functionally	integr	ated Type III supporting orga	anization (see
		instructions).			

Minimum asset amount for prior year (from Section B, line 8, column A)

Distributable Amount. Subtract line 5 from line 4, unless subject to

Schedule A (Form 990) 2022

5

3 4

5

Enter greater of line 2 or line 3.

Income tax imposed in prior year

Pa	Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)						
Sec	ection D - Distributions Current Year						
1	Amounts paid to supported organizations to accomplish exe	empt purposes		1			
2	Amounts paid to perform activity that directly furthers exem	pt purposes of supported					
	organizations, in excess of income from activity			2			
3	3 Administrative expenses paid to accomplish exempt purposes of supported organizations			3			
4	4 Amounts paid to acquire exempt-use assets			4			
5	Qualified set-aside amounts (prior IRS approval required - provide details in Part VI)			5			
6	Other distributions (describe in Part VI). See instructions.			6			
7	Total annual distributions. Add lines 1 through 6.			7			
8	Distributions to attentive supported organizations to which t	he organization is responsive	e				
	(provide details in Part VI). See instructions.			8			
9	9 Distributable amount for 2022 from Section C, line 6			9			
10	Line 8 amount divided by line 9 amount			10			
		(1)	(···)		(····)		

Section E - Distribution Allocations (see instructions)		(i) Excess Distributions	(ii) Underdistributions Pre-2022	(iii) Distributable Amount for 2022
1	Distributable amount for 2022 from Section C, line 6			
2	Underdistributions, if any, for years prior to 2022 (reason-			
	able cause required - explain in Part VI). See instructions.			
_3	Excess distributions carryover, if any, to 2022			
a	From 2017			
b	From 2018			
c	From 2019			
d	From 2020			
e	From 2021			
f	Total of lines 3a through 3e			
g	Applied to underdistributions of prior years			
h	Applied to 2022 distributable amount			
i_	Carryover from 2017 not applied (see instructions)			
j	Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4	Distributions for 2022 from Section D,			
	line 7: \$			
a	Applied to underdistributions of prior years			
b	Applied to 2022 distributable amount			
c	Remainder. Subtract lines 4a and 4b from line 4.			
5	Remaining underdistributions for years prior to 2022, if			
	any. Subtract lines 3g and 4a from line 2. For result greater			
	than zero, explain in Part VI. See instructions.			
6	Remaining underdistributions for 2022. Subtract lines 3h			
	and 4b from line 1. For result greater than zero, explain in			
	Part VI. See instructions.			
7	Excess distributions carryover to 2023. Add lines 3j			
	and 4c.			
8	Breakdown of line 7:			
а	Excess from 2018			
b	Excess from 2019			
С	Excess from 2020			
d	Excess from 2021			
е	Excess from 2022			

Schedule A (Form 990) 2022

Schedule A

Identification of Excess Contributions Included on Part II, Line 5

2022

** Do Not File **

*** Not Open to Public Inspection ***

Contributor's Name	Total Contributions	Excess Contributions
ROBERT FOGELSONG	250,000.	34,982.
SHARON BREITLING	408,424.	193,406.
THE LOUIS A., EMILY J., & JOHN J. BUONANI FAMILY FOUNDATION, INC.	528,551.	313,533.
ESTHER GARDNER	379,737.	164,719.
GAYLE NESS (TRUSTEE LOCHE ESTATE)	250,000.	34,982.
LOUISE DAWSON	631,833.	416,815.
ABBVIE INC.	225,000.	9,982.
ESTATE OF FLORENCE C. GOLLY	228,570.	13,552.
JANSSEN	250,000.	34,982.
		4 04 5 0 7 7
Total Excess Contributions to Schedule A, Part II, Line 5	L	1,216,953

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

ARTHRITIS NATIONAL RESEARCH FOUNDATION

2022

2022

OMB No. 1545-0047

Name of the organization

Employer identification number

95-6043953

Organization type (check one):						
Filers of	:	Section:				
Form 99	0 or 990-EZ	X 501(c)(3) (enter number) organization				
		4947(a)(1) nonexempt charitable trust not treated as a private foundation				
		527 political organization				
Form 99	0-PF	501(c)(3) exempt private foundation				
		4947(a)(1) nonexempt charitable trust treated as a private foundation				
		501(c)(3) taxable private foundation				
Note: Or	nly a section 501(c)(covered by the General Rule or a Special Rule . 7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.				
General	Rule					
	-	filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.				
Special	Rules					
X	sections 509(a)(1) a contributor, during	described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.				
	For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.					
	year, contributions is checked, enter h purpose. Don't con	described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the General Rule applies to this organization because it received nonexclusively etc., contributions totaling \$5,000 or more during the year				
	•	at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify				

that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization

Employer identification number

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional additional actions and the copies of Part I if additional actions are copies	tional space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	ESTATE OF FLORENCE C. GOLLY 19200 VON KARMAN AVE IRVINE, CA 92612	\$\$	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	REBENNACK ESTATE 19200 VON KARMAN AVE IRVINE, CA 92612	\$186,732.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3	CHARLOTTE A. CRIPE ESTATE 19200 VON KARMAN AVE IRVINE, CA 92612	\$\$	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	SCIENTIFIC AFFAIRS, INC. 19200 VON KARMAN AVE IRVINE, CA 92612	\$145,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	DAWSON, LOUISE ADEL 19200 VON KARMAN AVE IRVINE, CA 92612		Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6	VERA VARNHAGEN DONNER TRUST 19200 VON KARMAN AVE		Person X Payroll Noncash (Complete Part II for
000450 11 1	IRVINE, CA 92612	_	noncash contributions.)

Name of organization

Employer identification number

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	onal space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7	SARA SCHOPPENHORST TRUST 19200 VON KARMAN AVE IRVINE, CA 92612	- - \$\$6,520.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
8	BRISTOL MYERS SQUIBB 19200 VON KARMAN AVE IRVINE, CA 92612	- - \$\$62,500.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
9	THE WASILY FAMILY FOUNDATION 19200 VON KARMAN AVE IRVINE, CA 92612	- \$\$50,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
10	THE DECK FOUNDATION 19200 VON KARMAN AVE IRVINE, CA 92612	50,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
11	POTTLE ESTATE, PATRICIA 19200 VON KARMAN AVE IRVINE, CA 92612	- \$\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
12	PHILEONA FOUNDATION 19200 VON KARMAN AVE IRVINE, CA 92612	- - \$\$0,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

Employer identification number

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	Il space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
13	ELI LILLY & COMPANY 19200 VON KARMAN AVE IRVINE, CA 92612	\$50,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization Employer identification number

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			
		\$				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received			

Schedule B (Form 990) (2022) Name of organization **Employer identification number** 95-6043953 ARTHRITIS NATIONAL RESEARCH FOUNDATION Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) Use duplicate copies of Part III if additional space is needed. (a) No. from Part I (b) Purpose of gift (c) Use of gift (d) Description of how gift is held (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift

Transferee's name, address, and ZIP + 4

Relationship of transferor to transferee

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements
Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.
Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Employer identification number 95-6043953

Schedule D (Form 990) 2022

Pai	organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, lin		Similar Funds	or Accounts. Complete if the
	organization answered Tes Officialities, in	(a) Donor advis	ed funds	(b) Funds and other accounts
1	Total number at end of year			. ,
2	Aggregate value of contributions to (during year)			
3	Aggregate value of grants from (during year)			
4	Aggregate value at end of year			
5	Did the organization inform all donors and donor advisors in		eld in donor advise	d funds
	are the organization's property, subject to the organization's	~		
6	Did the organization inform all grantees, donors, and donor a			
	for charitable purposes and not for the benefit of the donor of	or donor advisor, or for a	ny other purpose c	onferring
	impermissible private benefit?			Yes No
Pai	t II Conservation Easements. Complete if the org	ganization answered "Ye	es" on Form 990, Pa	art IV, line 7.
1	Purpose(s) of conservation easements held by the organizat	ion (check all that apply	<u>).</u>	
	Preservation of land for public use (for example, recrea	ation or education)	Preservation of a	historically important land area
	Protection of natural habitat		□ Preservation of a	certified historic structure
	Preservation of open space			
2	Complete lines 2a through 2d if the organization held a quali	fied conservation contri	oution in the form o	
	day of the tax year.			Held at the End of the Tax Year
а	Total number of conservation easements			2a
b	Total acreage restricted by conservation easements			2b
С	Number of conservation easements on a certified historic str	ructure included in (a)		2c
d	Number of conservation easements included in (c) acquired	•		
	historic structure listed in the National Register			
3	Number of conservation easements modified, transferred, re	eleased, extinguished, or	terminated by the	organization during the tax
	year			
4	Number of states where property subject to conservation ea			
5	Does the organization have a written policy regarding the pe		ction, handling of	
_	violations, and enforcement of the conservation easements i			
6	Staff and volunteer hours devoted to monitoring, inspecting,	handling of violations, a	and enforcing conse	ervation easements during the year
7	Amount of expenses incurred in monitoring, inspecting, hand	dling of violations, and o	nforcina consonyati	on agraments during the year
•	Amount of expenses incurred in monitoring, inspecting, hard	aling of violations, and e	morchig conservati	on easements during the year
8	Does each conservation easement reported on line 2(d) above	ve satisfy the requireme	nts of section 170(h	n)(4)(B)(i)
	and section 170(h)(4)(B)(ii)?			Yes No
9	In Part XIII, describe how the organization reports conservati			
	balance sheet, and include, if applicable, the text of the footi	note to the organization	s financial stateme	nts that describes the
	organization's accounting for conservation easements.			
Pai	t III Organizations Maintaining Collections o	· ·	easures, or Otl	her Similar Assets.
	Complete if the organization answered "Yes" on Form	n 990, Part IV, line 8.		
1a	If the organization elected, as permitted under FASB ASC 95	•		
	of art, historical treasures, or other similar assets held for pul	·	•	•
	service, provide in Part XIII the text of the footnote to its final			
b	If the organization elected, as permitted under FASB ASC 95	· ·		
	art, historical treasures, or other similar assets held for public	c exhibition, education,	or research in furthe	erance of public service,
	provide the following amounts relating to these items:			
	(i) Revenue included on Form 990, Part VIII, line 1			\$
2	If the organization received or held works of art, historical tre			gain, provide
	the following amounts required to be reported under FASB A			
а	Revenue included on Form 990, Part VIII, line 1			
b	Assets included in Form 990, Part X			\$

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	· · · · · · · · · · · · · · · · · · ·		<u> </u>	
Description of property	(a) Cost or other	(b) Cost or other	(c) Accumulated	(d) Book value
	basis (investment)	basis (other)	depreciation	
1a Land				
b Buildings				
c Leasehold improvements		5,601.	1,167.	4,434.
d Equipment		39,604.	13,462.	26,142.
e Other				
Total. Add lines 1a through 1e. (Column (d) must equal Form 990. Part X. column (B). line 10c.)				30,576.

Schedule D (Form 990) 2022

	ATIONAL RESEA	RCH FOUNDATION 9:	5-6043953 Page 3
Part VII Investments - Other Securities.			
Complete if the organization answered "Yes" (al af can manufact color
(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or er	id-or-year market value
(1) Financial derivatives			
(2) Closely held equity interests			
(3) Other			
(A)			
(B)			
(C)			
(D)			
(E)			
(F)			
(G) (H)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)			
Part VIII Investments - Program Related.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11c. See Form 990, Part X, line 13.	
(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or er	nd-of-year market value
(1)			<u> </u>
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)			
Part IX Other Assets.			
Complete if the organization answered "Yes" of	on Form 990, Part IV, line	11d. See Form 990, Part X, line 15.	
(a) [Description		(b) Book value
<u>(1)</u>			
(2)			
(3)			
(4)			
(5)			
(6)			
(7)			
(8)			
(9)			
Total. (Column (b) must equal Form 990, Part X, col. (B) line	15.)		
Part X Other Liabilities.	on Fours 000 Doubly line	11 11 Coo Forms 000 Port V line 0	F
Complete if the organization answered "Yes" of a) Description of liability	ni Form 990, Part IV, line	THE OF THE See Form 990, Part X, line 2	(b) Book value
<u> </u>			(b) Book value
(1) Federal income taxes (2) OPERATING LEASE			143,668.
(3) OPERATING LEASE			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
(\cup)			1

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... X

Schedule D (Form 990) 2022

143,668.

(4) (5) (6) (7) (8)

Ī	Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.	_

Pa	Reconciliation of Revenue per Audited Financial Stat	ements witi	n Revenue per R	eturr	n.
	Complete if the organization answered "Yes" on Form 990, Part IV, line	e 12a.			
1	Total revenue, gains, and other support per audited financial statements			1	2,014,392.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	2a	-689,965.		
b	Donated services and use of facilities	2b	109,636.		
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	-580,329.
3	Subtract line 2e from line 1			3	2,594,721.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	24,844.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	24,844.
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	2,619,565.
Pa	rt XII Reconciliation of Expenses per Audited Financial Sta	tements Wi	th Expenses per	Retu	ırn.
	Complete if the organization answered "Yes" on Form 990, Part IV, line	12a.			
1	Total expenses and losses per audited financial statements			1	3,621,372.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a	109,636.		
b	Prior year adjustments	2b			
С	Other losses	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	109,636.
3	Subtract line 2e from line 1			3	3,511,736.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a	24,844.		
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	24,844.
	Total expenses Add lines 3 and 4c. (This must equal Form 990, Part I, line 18			5	3,536,580.

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

THE FOUNDATION IS A QUALIFIED ORGANIZATION EXEMPT FROM FEDERAL INCOME AND STATE FRANCHISE TAXES UNDER 501(C)(3) OF THE INTERNAL REVENUE CODE AND 23701D OF THE CALIFORNIA REVENUE AND TAXATION CODE, RESPECTIVELY. ACCORDINGLY, THE FOUNDATION IS EXEMPT FROM FEDERAL AND CALIFORNIA INCOME TAXES AND IS NOT LIABLE FOR FEDERAL UNEMPLOYMENT TAXES.

U.S. GAAP REQUIRES MANAGEMENT TO EVALUATE THE TAX POSITIONS TAKEN AND RECOGNIZE A TAX LIABILITY (OR ASSET) IF THE FOUNDATION HAS TAKEN AN UNCERTAIN POSITION THAT MORE-LIKELY-THAN-NOT WOULD NOT BE SUSTAINED UPON EXAMINATION BY TAXING AUTHORITIES. MANAGEMENT EVALUATED THE FOUNDATION'S

TAX POSITIONS AND CONCLUDED THAT IT MAINTAINED ITS TAX-EXEMPT STATUS AND

SCHEDULE I (Form 990)

Grants and Other Assistance to Organizations, Governments, and Individuals in the United States

OMB No. 1545-0047

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990. Go to www.irs.gov/Form990 for the latest information. Open to Public Inspection

Department of the Treasury Internal Revenue Service

Name of the organization

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Employer identification number

ARTHRITIS	95-6043953						
Part I General Information on Grants a							
1 Does the organization maintain records							
criteria used to award the grants or assi	stance?						X Yes No
2 Describe in Part IV the organization's prepart II Grants and Other Assistance to					onization analyses "	Vac" on Form 000. Dad	IV line Of for any
recipient that received more than					anization answered	res on Form 990, Fan	. IV, III le 2 I, IOI ally
1 (a) Name and address of organization or government	(b) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
BOSTON CHILDRENS HOSPITAL							
P.O. BOX 414413							TO SUPPORT MEDICAL
BOSTON, MA 02241	04-2774441	501(C)(3)	250,000.	0.			RESEARCH STUDY
VANDERBILT UNIVERSITY 2301 VANDERBILT PLACE NASHVILLE, TN 37240	62-0476822	501(C)(3)	225,000.	0.			TO SUPPORT MEDICAL RESEARCH STUDY
BRIGHAM AND WOMENS HOSPITAL, INC. P.O. BOX 3149 BOSTON, MA 02241	04-2312909	501(C)(3)	225,000.	0.			TO SUPPORT MEDICAL RESEARCH STUDY
THE REGENTS OF THE UNIVERSITY OF MICHIGAN - P.O. BOX 223131 - PITTSBURGH, PA 15251	38-6006309	501(C)(3)	225,000.	0.			TO SUPPORT MEDICAL RESEARCH STUDY
THE REGENTS OF UNIVERSITY OF CALIFORNIA, SAN DIEGO - P.O. BOX 741539 - LA JOLLA, CA 92093	95-2544535	501(C)(3)	225,000.	0.			TO SUPPORT MEDICAL RESEARCH STUDY
WASHINGTON STATE UNIVERSITY P.O. BOX 641025 PULLMAN, WA 99164	91-6001108	501(C)(3)	125,000.	0.			TO SUPPORT MEDICAL RESEARCH STUDY
2 Enter total number of section 501(c)(3) a	and government o	rganizations listed in t	he line 1 table				14

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Enter total number of other organizations listed in the line 1 table

Schedule I (Form 990) 2022

Page 1 Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.) (c) IRC section (a) Name and address of (f) Method of (g) Description of (b) EIN (d) Amount of (e) Amount of (h) Purpose of grant organization or government if applicable cash grant noncash valuation non-cash assistance or assistance assistance (book, FMV. appraisal, other) WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE. TO SUPPORT MEDICAL SAINT LOUIS, MO 63112 43-0653611 501(C)(3) 125,000 0 RESEARCH STUDY OREGON HEALTH & SCIENCE UNIVERSITY P.O. BOX 3003 TO SUPPORT MEDICAL PORTLAND, OR 97208 93-1176109 501(C)(3) 125,000 0 RESEARCH STUDY OHIO UNIVERISTY 1 OHIO UNIVERSITY TO SUPPORT MEDICAL ATHENS, OH 45701 31-6402113 501(C)(3) 125,000 0 RESEARCH STUDY HOSPITAL OF SPECIAL SURGERY 535 EAST 70TH STREET TO SUPPORT MEDICAL RESEARCH STUDY NEW YORK, NY 10021 13-6714749 501(C)(3) 125,000 0 THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO - P.O. TO SUPPORT MEDICAL RESEARCH STUDY BOX 748872 - LOS ANGELES, CA 90074 94-6036493 0 501(C)(3) 100,000 UNIVERSITY OF WASHINGTON 12455 COLLECTIONS DR TO SUPPORT MEDICAL CHICAGO, IL 60693 91-6001537 501(C)(3) RESEARCH STUDY 87,302 0 HENRY FORD HEALTH SYSTEM 1414 E MAPLE RD. TO SUPPORT MEDICAL 38-1357020 RESEARCH STUDY TROY MI 48083 501(C)(3) 100,000 0 UNIVERSITY OF VIRGININA TO SUPPORT MEDICAL 1001 N EMMET ST. CHARLOTTESVILLE, VA 22903 54-6001796 501(C)(3) 100,000 0 RESEARCH STUDY

	recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance			
Part IV Supplemental Information. Provide the information	required in Part I, lin	e 2; Part III, colum	n (b); and any other a	dditional information.				
PART I, LINE 2:								
THE GRANT PROCESS BEGINS WITH RE	CEIVING GR	ANT APPLIO	CATIONS FRO	M SCIENTISTS				
ACROSS THE COUNTY. THE SCIENTIFI	C ADVISORY	BOARD ("S	SAB") REVIE	WS THE				
APPLICATIONS AND RANKS THE APPLI	CANTS. THI	S RANKING	IS PRESENT	ED AT THE				
REGULAR BOARD OF DIRECTOR MEETIN	GS. AT THI	S BOARD OI	F DIRECTOR'	S MEETING,				
MEMBERS REVIEW AND VOTE ON THE A	NNUAL BUDG	ET, INCLUI	OING THE TO	TAL GRANT				
AWARDS FOR THE YEAR, BASED ON THE RANKING AND RECOMMENDATION FROM THE SAB.								

SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Open to Public

Inspection

OMB No. 1545-0047

Internal Revenue Service Name of the organization

Department of the Treasury

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Employer identification number 95-6043953

Pa	art I Questions Regarding Compensation				
	·		Yes	No	
1 a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990,				
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.				
	First-class or charter travel Housing allowance or residence for personal use				
	Travel for companions Payments for business use of personal residence				
	Tax indemnification and gross-up payments Health or social club dues or initiation fees				
	Discretionary spending account Personal services (such as maid, chauffeur, chef)				
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or				
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b			
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,				
	trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?	2			
3	Indicate which, if any, of the following the organization used to establish the compensation of the organization's				
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to				
	establish compensation of the CEO/Executive Director, but explain in Part III.				
	Compensation committee Written employment contract				
	Independent compensation consultant Compensation survey or study				
	X Approval by the board or compensation committee				
4	During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing				
	organization or a related organization:				
а	Receive a severance payment or change-of-control payment?	4a		X	
b	Participate in or receive payment from a supplemental nonqualified retirement plan?	4b		X	
С	Participate in or receive payment from an equity-based compensation arrangement?	4c		Х	
If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.					
	Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.				
5	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation				
	contingent on the revenues of:			L	
а	The organization?	5a		X	
b	Any related organization?	5b		Х	
	If "Yes" on line 5a or 5b, describe in Part III.				
6	For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation				
	contingent on the net earnings of:			١	
а	The organization?	6a		X	
b	Any related organization?	6b		Х	
	If "Yes" on line 6a or 6b, describe in Part III.				
7				77	
	not described on lines 5 and 6? If "Yes," describe in Part III	7		X	
8	Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			77	
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X	
9	If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in				
	Regulations section 53.4958-6(c)?	9			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

(A) Name and Title		(B) Breakdown of W	J-2 and/or 1099-MIS0 compensation	C and/or 1099-NEC	(C) Retirement and other deferred	(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	in column (B)
		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	compensation			reported as deferred on prior Form 990
(1) EMILY STORMOEN	(i)	201,280.	50,783.	10,082.	0.	33,833.	295,978.	0.
CEO	(ii)	0.	0.	0.	0.	0.	0.	0.
(2) KAREN WILLIAMSON	(i)	144,265.	0.	3,668.	0.	21,799.	169,732.	0.
DIRECTOR OF DEVELOPMENT	(ii)	0.	0.	0.	0.	0.	0.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							

Part III Supplemental Information
Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.
PART I, LINE 3:
THE FINANCE COMMITTEE RESEARCHED SIMILAR NONPROFIT ORGANIZATIONS FOR THE
PURPOSE OF DETERMINING COMPENSATION OF THE EXECUTIVE DIRECTOR. THIS
INCLUDED REVIEW OF COMPARABLE COMPENSATION FOR COMPARABLE POSITIONS AT
SIMILARLY SITUATED ORGANIZATIONS AND AN ONLINE SALARY REVIEW COMPLETED BY
EVERY FINANCE COMMITTEE MEMBER.
THE ORGANIZATION HAS NO OTHER OFFICERS OR KEY EMPLOYEES.

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

Name of the organization

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Employer identification number 95-6043953

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION: CURE ARTHRITIS AND RELATED AUTOIMMUNE DISEASES. FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: SCIENTIFIC MEETINGS FOR EARLY CAREER INVESTIGATORS. FORM 990, PART VI, SECTION A, LINE 4: THERE WERE AMENDMENTS TO THE FOUNDATION'S BYLAWS: 1) CHANGE TO REDESIGN TERM DATES-WHEN ELECTED OUTSIDE OF TERMS, BOARD MEMBERS WILL NOW SERVE 3+ YEARS INSTEAD OF 2+ YEARS. 2) CHANGE ELECTION PROCESS FOR THE BOARD OF DIRECTORS TO ELECT THEIR OWN MEMBERS. 3) ANNUAL REPORT- ADDED TWO STEP PROCESS. INCREASED TIME FOR THE ANNUAL AUDITED REPORT FROM 120 DAYS TO 180 DAYS. FORM 990, PART VI, SECTION B, LINE 11B: THE FINANCE COMMITTEE RESEARCHED SIMILAR NONPROFIT ORGANIZATIONS FOR THE PURPOSE OF DETERMINING COMPENSATION OF THE EXECUTIVE DIRECTOR. THIS INCLUDED REVIEW OF COMPARABLE COMPENSATION FOR COMPARABLE POSITIONS AT SIMILARLY SITUATED ORGANIZATIONS AND AN ONLINE SALARY REVIEW COMPLETED BY EVERY FINANCE COMMITTEE MEMBER. THE ORGANIZATION HAS NO OTHER OFFICERS OR KEY EMPLOYEES.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule O (Form 990) 2022

Schedule O (Form 990) 2022 Page **2**

Name of the organization

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Employer identification number 95-6043953

FORM 990, PART VI, SECTION B, LINE 12C:

CONFLICTS OF INTERST ARE MONITORED REGULARLY THROUGH AN ANNUAL WRITTEN

CONFIRMATION THAT IS COMPLETED AND SUBMITTED BY ALL BOARD MEMBERS.

ADDITIONALLY, ANY POSSIBLE INDICATION OF CONFLICTS OF INTEREST THAT ARE

BROUGHT TO THE ATTENTION OF THE BOARD, SAB MEMBERS, OR THE CEO ARE FURTHER

REVIEWED BY THE AUDIT COMMITTEE CHAIR TO DETERMINE WHETHER OR NOT A

CONFLICT OF INTEREST EXISTS. THE ORGANIZATION IS VIGILANT IN ITS POLICIES

WITH REGARD TO CONFLICTS OF INTEREST. IF THERE ARE REMAINING QUESTIONS AS

TO A CONFLICT OF INTEREST AFTER REVIEW BY THE AUDIT COMMITTEE CHAIR, THE

ORGANIZATION'S COUNSEL IS CONTACTED AND THE MATTER BROUGHT UP TO ALL

MEMBERS OF THE BOARD WHO WILL MAKE THE DETERMINATION AS TO WHETHER OR NOT A

CONFLICT OF INTEREST EXISTS.

FORM 990, PART VI, SECTION B, LINE 15:

THE ORGANIZATION HAS NO OTHER OFFICERS OR KEY EMPLOYEES.

FORM 990, PART VI, SECTION C, LINE 19:

ALL REQUESTS FOR THE 990, FORM 1023, FINANCIAL STATEMENTS, ORGANIZATINAL DOCUMENTS SUCH AS CONFLICT OF INTEREST POLICY, AND GOVERNING DOCUMENTS WILL BE SENT OUT BY REQUEST VIA REGULAR MAIL OR EMAIL. THE FORM 990 IS ALSO POSTED ON THE ORGANIZATION'S WEBSITE.

FORM 990, PART XII, LINE 2C:

NO CHANGE FROM PRIOR YEAR.

TAXABLE YEAR

California Exempt Organization Annual Information Return

228941 01-10-23 FORM

202	2 Annual Information Return				199
Calendar Year	2022 or fiscal year beginning (mm/dd/yyyy) 04/01/2	. and	ending (mm/dd/yy)	y) 0.3	3/31/2023 .
Corporation/Org	anization name		Cali	fornia corporation	number
л р ш р т	MIC NAMIONAL DECEADOU EOUNDAMIO)NT		0263430	n
	TIS NATIONAL RESEARCH FOUNDATIOnation. See instructions.	М	FE		J
, ta attional inter-				95-6043	3953
Street address (suite or room)			PMB no.	
19200	VON KARMAN AVENUE, NO. 350				
City			State	ZIP code	
IRVINE			CA	92612	
Foreign country	name Foreign province/state	e/county		Foreign postal c	code
A Final natu	Van V Na	I Did the every	tion bour one chan		linaa
A First retuB Amended		I Did the organiza	the FTB? See instru		
		J If exempt under	R&TC Section 237	Ollons	
	rmation return?		ical activities? See i		
•	Dissolved Surrendered (Withdrawn) Merged/Reorganized	K Is the organizati			
	(mm/dd/yyyy) •	If "Yes," enter the	e gross receipts fro	m nonmember	
	counting method: (1) Cash (2) X Accrual (3) Other	L Is the organizati	on a limited liability	company?	Yes X No
	eturn filed? (1) • 990T (2) • 990PF (3) • Sch H (990)	M Did the organiza			
	Other 990 series group filing? See instructions • Yes X No	report taxable in	icome?		• Yes X No
	ganization in a group exemption Yes X No		prior year?		
	what is the parent's name?	O Is federal Form			
			RS		
		<u> </u>			
Part I	complete Part I unless not required to file this form. See General Inf				1 060 204
	1 Gross sales or receipts from other sources. From Side 2, Part II				1,860,324 ₀₀
	 Gross dues and assessments from members and affiliates Gross contributions, gifts, grants, and similar amounts received 		СФМФ	1 • 2 3	2,344,273 00
	4 Total gross receipts for filing requirement test. Add line 1 throu		O I II I	± • •	2,344,275 00
Receipts	This line must be completed. If the result is less than \$50,000	-	ation B	• 4	4,204,597 00
and	5 Cost of goods sold	• 5		00	· · · · · ·
Revenues	6 Cost or other basis, and sales expenses of assets sold	• 6	1,585,0	32 00	
	7 Total costs. Add line 5 and line 6				1,585,032 00
	8 Total gross income. Subtract line 7 from line 4				2,619,565 00
Expenses	 Total expenses and disbursements. From Side 2, Part II, line 18 Excess of receipts over expenses and disbursements. Subtract 				$3,536,580_{00}$ $-917,015_{00}$
	10 Excess of receipts over expenses and disbursements. Subtract11 Total payments			• 11	00
	12 Use tax. See General Information K				00
	13 Payments balance. If line 11 is more than line 12, subtract line	12 from line 11		• 13	00
Filing Fee	14 Use tax balance. If line 12 is more than line 11, subtract line 11				00
					00
	16 Balance due. Add line 12 and line 15. Then subtract line 11 fro	m the result	and statements, and to	the best of my ki	nowledge and belief.
Sign	Under penalties of perjury, I declare that I have examined this return, including ac it is true, correct, and complete. Declaration of preparer (other than taxpayer) is be			ny knowledge.	
Here	Signature of officer	Title CEO	Date		**Telephone** (800) 588-2873
	of officer	Date	Check	if	• PTIN
	Preparer's signature		I	nployed	₽01677376
Paid	Firm's name	•	•	· · ·	● Firm's FEIN
Preparer's	(or yours, if self-				33-0310569
Use Only	employed) 300 SPECTRUM CENTER DR, S	3TE 300			• Telephone
	IRVINE, CA 92618	la aturatio		• X _{Yes}	949-450-6200
	May the FTB discuss this return with the preparer shown above? See	IIISTRUCTIONS	<u></u>	▼ ∟ Yes	No No

ARTHRITIS NATIONAL RESEARCH FOUNDATION

Part II Organizations with gross receipts of more than \$50,000 and private foundations regardless of amount of gross receipts - complete Part II or furnish substitute information.

228951 01	-10-23
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Receip from Other Source Expen- and Disbur ments	ses	2 3 4 5 6 7 8 9 10 11 12 13 14 15 16	Gross royalties Gross amount received from sal Other income Total gross sales or receipts fro Contributions, gifts, grants, and Disbursements to or for membe Compensation of officers, direct Other salaries and wages Interest Taxes Rents Depreciation and depletion (See	e of ass m other similar rs ors, and	ets (See instructions) sources. Add line 1 the amounts paid I trustees	hrough	STA line 7. Enter here and o STA SEE STA	TEMENT 2 on Side 1, Part I, line 1 TEMENT 3 TEMENT 4	1 2 3 4 5 5 6 7 7 8 9 10 11 12 13 14 15 16		178,705 00 00 00 00 1,681,619 00 1,860,324 00 2,162,302 00 00 289,427 00 466,742 00 00 50,860 00 62,382 00 10,562 00
		17	Other expenses and disburseme	nts			SEE STA	TEMENT 5 •	17		494,305 00
Sche			Total expenses and disburseme Balance Sheet	nts. Add	line 9 through line 1. Beginning of				18 of tax	l kable v	3,536,580 ₀₀
Assets		EL	Datance once:		(a)		(b)	(c)	1 01 14/	ubic ;	(d)
1 Ca					(4)		1,455,362			•	535,468
2 Ne			receivable				11,808			•	30,000
			ceivable							•	
										•	
5 Fe	deral	and s	state government obligations							•	
			in other bonds							•	
			in stock			_				•	
	-	ge loa				-	9,502,164			•	0 007 502
			ments STMT 6		40,720		9,502,104	45,2	0.5	•	8,907,582
IU a	Dehi	accii	le assets mulated depreciation	(4,067)		36,653				30,576
					4,007/		30,033	14,02		•	30,370
12 Ot	her a	ssets	STMT 7				35,506			•	181,668
13 To	otal a	ssets					11,041,493				9,685,294
			et worth				· · ·				, ,
			yable				60,527			•	192,061
			s, gifts, or grants payable							•	
			otes payable							•	
17 M	ortga	ges p	ayable es STMT 8							•	110 110
18 Ot	her li	abiliti	es STMT 8				24,421				143,668
			or principal fund			_				•	
			tal surplus. Attach reconciliation			-	10 056 545			•	0 2/0 565
			nings or income fund			-	10,956,545 11,041,493			•	9,349,565
			ies and net worth	ner hor	ke with income ner r	<u> </u> 	11,041,403				7,003,234
OUTI	,uui	IC 14	Do not complete this sche				ne 13, column (d), is les	ss than \$50,000.			
1 Ne	et inco	ome p	per books		-1,606,	980	7 Income recorded	on books this year			
2 Federal income tax not included in this return. Attach schedule						e *	•	-689,965			
3 Ex	Excess of capital losses over capital gains 8 Deductions in this return not charged										
			ecorded on books this year.				against book inco				
			lule	[•					•	<u> </u>
	-		corded on books this year not	-			9 Total. Add line 7				-689,965
			this return. Attach schedule	-	<u> </u>	000	10 Net income per re				-917,015
b 10	iai. A	aa III	ne 1 through line 5				Subtract line 9 fr	UIII IINė 6			-311,015

CA 199		CONTRIBUTION ON PART I,		ST	ATEMENT 1
CONTRIBUTOR'S NAME	CONTRIBUTO	OR'S ADDRES	5	DATE OF GIFT	AMOUNT
ESTATE OF FLORENCE C. GOLLY	19200 VON CA 92612	KARMAN AVE	- IRVINE,		228,570.
REBENNACK ESTATE	19200 VON CA 92612	KARMAN AVE	IRVINE,		186,732.
CHARLOTTE A. CRIPE ESTATE	19200 VON CA 92612	KARMAN AVE	IRVINE,		177,013.
SCIENTIFIC AFFAIRS, INC.	19200 VON CA 92612	KARMAN AVE	IRVINE,		145,000.
DAWSON, LOUISE ADEL	19200 VON CA 92612	KARMAN AVE	IRVINE,		133,271.
VERA VARNHAGEN DONNER TRUST	19200 VON CA 92612	KARMAN AVE	IRVINE,		83,436.
SARA SCHOPPENHORST TRUST	19200 VON CA 92612	KARMAN AVE	IRVINE,		76,520.
BRISTOL MYERS SQUIBB	19200 VON CA 92612	KARMAN AVE	IRVINE,		62,500.
THE WASILY FAMILY FOUNDATION	19200 VON CA 92612	KARMAN AVE	IRVINE,		50,000.
THE DECK FOUNDATION	19200 VON CA 92612	KARMAN AVE	IRVINE,		50,000.
POTTLE ESTATE, PATRICIA	19200 VON CA 92612	KARMAN AVE	IRVINE,		50,000.
PHILEONA FOUNDATION	19200 VON CA 92612	KARMAN AVE	IRVINE,		50,000.
ELI LILLY & COMPANY	19200 VON CA 92612	KARMAN AVE	IRVINE,		50,000.
COMBINED FEDERAL CAMPAIGN	19200 VON CA 92612	KARMAN AVE	IRVINE,		31,587.
NOVARTIS	19200 VON CA 92612	KARMAN AVE	IRVINE,		25,000.

ARTHRITIS NATIONAL RESEARCH FOUNDATION						
LEAH R & ALFRED E SCHAEFER CHARITABLE FOUNDATION	19200 VON KARMAN AVE IRVINE, CA 92612	25,000.				
ABBVIE INC.	19200 VON KARMAN AVE IRVINE, CA 92612	25,000.				
PFIZER, INC.	19200 VON KARMAN AVE IRVINE, CA 92612	24,500.				
TALEFF ESTATE, CHRISTINE	19200 VON KARMAN AVE IRVINE, CA 92612	22,293.				
FRANCES & ABRAHAM REICHMAN CHARITABLE TRUST	19200 VON KARMAN AVE IRVINE, CA 92612	20,000.				
SYLVIA DELLAR SURVIVOR'S TRUST	19200 VON KARMAN AVE IRVINE, CA 92612	16,650.				
SOUCHEK, ALLEN W.	19200 VON KARMAN AVE IRVINE, CA 92612	15,000.				
CHARLES AND BLANCHE MULLER TRUST	19200 VON KARMAN AVE IRVINE, CA 92612	15,000.				
ASTRAZENECA	19200 VON KARMAN AVE IRVINE, CA 92612	15,000.				
BOEHRINGER INGELHEIM PHARMACEUTICALS, INC.	19200 VON KARMAN AVE IRVINE, CA 92612	12,500.				
BREITLING, SHARON ANN	19200 VON KARMAN AVE IRVINE, CA 92612	10,500.				
MARS, NICHOLAS	19200 VON KARMAN AVE IRVINE, CA 92612	10,312.				
WUTZKE, STEVE & IRIS	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.				
WILLSON, KATHRYN	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.				
SNAVELY, DOUGLAS & DONNA	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.				
NORDIC HEALTHY LIVING, INC	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.				
NEWTON, SCHALON	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.				
MAEDA, RICHARD & YUKIE	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.				

ARTHRITIS NATIONAL RESE	ARCH FOUNDATION	95-6043953
JENKINS, MITCH	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.
HUESTIS, DOUG	19200 VON KARMAN AVE IRVINE, CA 92612	10,000.
MCDOWELL, JULIE	19200 VON KARMAN AVE IRVINE, CA 92612	9,000.
WINSLOW, ALEXANDER S.	19200 VON KARMAN AVE IRVINE, CA 92612	7,500.
SCHMIDT, CARRIE	19200 VON KARMAN AVE IRVINE, CA 92612	7,500.
CYBERGRANTS	19200 VON KARMAN AVE IRVINE, CA 92612	7,500.
BLACHFORD, THOMAS (BOB) & CHRISTINE R	19200 VON KARMAN AVE IRVINE, CA 92612	5,400.
HUIZENGA, MARTHA	19200 VON KARMAN AVE IRVINE, CA 92612	5,200.
GOOGLE INC.	19200 VON KARMAN AVE IRVINE, CA 92612	5,070.
THE SIMON-STRAUSS FOUNDATION	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
RICHARD & SANDRA PARKER CHARITABLE FUND	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
RAWALD, HIROKO	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
POMPIAN, NEIL & MYRA	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
NELL OWENS FUND	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
LILLY, KIP	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
LEESE, GAIL	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
KURTZ FAMILY FOUNDATION	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.

ARTHRITIS NATIONAL RESE	ARCH FOUNDATION	95-6043953
KAEGEBEIN, CAREN	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
GOODE FAMILY CHARITABLE FOUNDATION	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
FRED AND MAXINE RUMACK FAMILY FOUNDATION, INC.	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
FARLEY, AGNES	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
CHEESECAKE BROOK CHARITABLE FUND	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
BECKER, LORRAINE L.	19200 VON KARMAN AVE IRVINE, CA 92612	5,000.
TOTAL INCLUDED ON LINE 3		1,813,554.

CA 199	GROSS AM	MOUNT FROM SAL	E OF A	ASSETS	S	ratement 2
DESCRIPTION		DA ACQU		DAT SOL		THOD UIRED
SALES OF INVESTMENT	SECURITIES				PUR	CHASED
		COST OR OTHER BASIS	DEPF	REC.	EXPENSE OF SALE	GROSS SALES PRICE
		1,585,032.		0.	0.	1,681,619.
TOTAL TO FORM 199, P	AGE 2, LN 6	1,585,032.		0.	0.	1,681,619.
CA 199		TRIBUTIONS, G SIMILAR AMOUN			S S'	TATEMENT 3
ACTIVITY CLASSIFICAT	ION: RESEARC	CH GRANT				
DONEES NAME	DONEES ADD	DRESS		RELAT	CIONSHIP	AMOUNT
BOSTON CHILDRENS HOSPITAL	P.O.BOX 41 02241		, MA	NONE		250,000.
DONEES NAME	DONEES ADD	DRESS		RELAT	CIONSHIP	AMOUNT
VANDERBILT UNIVERSITY	2301 VANDE NASHVILLE,	ERBILT PLACE - TN 37240		NONE		225,000.
DONEES NAME	DONEES ADD	DRESS		RELAT	'IONSHIP	AMOUNT
BRIGHAM AND WOMENS HOSPITAL, INC.	P.O. BOX 3	B149 - BOSTON,	MA	NONE		225,000.
DONEES NAME	DONEES ADD	DRESS		RELAT	'IONSHIP	AMOUNT
THE REGENTS OF THE UNIVERSITY OF MICHIGA	P.O. BOX 2	223131 - H, PA 15251		NONE		225,000.

DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
	P.O. BOX 741539 - LA JOLLA, CA 92093	NONE	225,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
WASHINGTON STATE UNIVERSITY	P.O. BOX 641025 - PULLMAN, WA 99164	NONE	125,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
WASHINGTON UNIVERSITY IN ST. LOUIS	700 ROSEDALE AVE ST. LOUIS, MO 63112	NONE	125,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
OREGON HEALTH & SCIENCE UNIVERSITY	P.O. BOX 3003 - PORTLAND, OR 97208	NONE	125,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
OHIO UNIVERISTY	1 OHIO UNIVERSITY - ATHENS, OH 45701	NONE	125,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
HOSPITAL OF SPECIAL SURGERY	535 EAST 70TH STREET - NEW YORK, NY 10021	NONE	125,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
THE UNIVERSITY OF CALIFORNIA, SAN FRANCI	P.O. BOX 748872 - LOS ANGELES, CA 90074	NONE	100,000.

DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
UNIVERSITY OF WASHINGTON			87,302.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
HENRY FORD HEALTH SYSTEM	1414 E MAPLE RD - TROY, MI 48083	NONE	100,000.
DONEES NAME	DONEES ADDRESS	RELATIONSHIP	AMOUNT
UNIVERSITY OF VIRGININA	1001 N EMMET ST - CHARLOTTESVILLE, VA 22903	NONE	100,000.
	TOTAL FOR THIS ACTIVITY		2,162,302.
TOTAL INCLUDED ON FOR	M 199, PART II, LINE 9		2,162,302.

CA 199 COMPENSATION OF OFFICERS, DIRECTORS AND TRUSTEES STATEMENT TITLE AND NAME AND ADDRESS AVERAGE HRS WORKED/WK COMPENSATION EMILY STORMOEN CEO 289,427. 19200 VON KARMAN AVENUE, 350 40.00 IRVINE, CA 92612 KAREN WILLIAMSON DIRECTOR OF DEVELOPMENT 0. 19200 VON KARMAN AVENUE, 350 40.00 IRVINE, CA 92612 SCHALON NEWTON 0. CHAIRMAN 19200 VON KARMAN AVENUE, 350 5.00 IRVINE, CA 92612 RICH SALTER VICE CHAIR 0. 19200 VON KARMAN AVENUE, 350 1.00 IRVINE, CA 92612 KELLI MATTHEWS SECRETARY 0. 19200 VON KARMAN AVENUE, 350 1.00 IRVINE, CA 92612 SALLY ANNE SHERIDAN TREASURER 0. 1.00 19200 VON KARMAN AVENUE, 350 IRVINE, CA 92612 JEFFREY BATES BOARD MEMBER 0. 19200 VON KARMAN AVENUE, 350 1.00 IRVINE, CA 92612 JONATHAN ROSE BOARD MEMBER 0. 19200 VON KARMAN AVENUE, 350 1.00 IRVINE, CA 92612 DOUGLAS A. GRANGER BOARD MEMBER 0. 19200 VON KARMAN AVENUE, 350 1.00 IRVINE, CA 92612 CRAIG WALSH BOARD MEMBER 0. 19200 VON KARMAN AVENUE, 350 1.00 IRVINE, CA 92612 0. THERESA HANSEN BOARD MEMBER 19200 VON KARMAN AVENUE, 350 1.00 IRVINE, CA 92612

ARTHRITIS NATIONAL RESEARCH FO	UNDATION		95-6043953
STACI STRINGER 19200 VON KARMAN AVENUE, 350 IRVINE, CA 92612	BOARD	MEMBER 1.00	0.
VES VAFADARI 19200 VON KARMAN AVENUE, 350 IRVINE, CA 92612	BOARD	MEMBER 1.00	0.
RICH NARIDO 19200 VON KARMAN AVENUE, 350 IRVINE, CA 92612	BOARD	MEMBER 1.00	0.
ANGELA BOYD 19200 VON KARMAN AVENUE, 350 IRVINE, CA 92612	BOARD	MEMBER 1.00	0.
BRIAN SOUZA 19200 VON KARMAN AVENUE, 350 IRVINE, CA 92612	BOARD	MEMBER 1.00	0.
JEAN LIEW 19200 VON KARMAN AVENUE, 350 IRVINE, CA 92612	BOARD	MEMBER 1.00	0.
TOTAL TO FORM 199, PART II, LINE	11		289,427.
CA 199	OTHER EXPEN	SES	STATEMENT 5
DESCRIPTION			AMOUNT
RESEARCH COMMUNICATION STATE REGISTRATION AND MISCELLANEOUS BANK AND CREDIT CARD FE PENSION PLAN CONTRIBUTIONS			42,167. 10,539. 8,571. 8,502. 11,496. 25,207.

DESCRIPTION	AMOUNT
RESEARCH COMMUNICATION	42,167.
STATE REGISTRATION AND	10,539.
MISCELLANEOUS	8,571.
BANK AND CREDIT CARD FE	8,502.
PENSION PLAN CONTRIBUTIONS	11,496.
OTHER EMPLOYEE BENEFITS	25,207.
MANAGEMENT FEES	57,100.
LEGAL FEES	20,170.
ACCOUNTING FEES	24,000.
INVESTMENT MANAGEMENT FEES	24,844.
OTHER PROFESSIONAL FEES	9,065.
ADVERTISING AND PROMOTION	31,710.
OFFICE EXPENSES	106,499.
CONFERENCES AND CONVENTIONS	86,038.
INSURANCE	22,429.
ALL OTHER EXPENSES	5,968.
TOTAL TO FORM 199, PART II, LINE 17	494,305.

CA 199	OTHER INVESTMENT	'S	STATEMENT 6
DESCRIPTION		BEG. OF YEAR	END OF YEAR
OTHER PUBLICLY TRADED SECURITI	ES	9,502,164.	8,907,582.
TOTAL TO FORM 199, SCHEDULE L,	LINE 9	9,502,164.	8,907,582.
CA 199	OTHER ASSETS		STATEMENT 7
DESCRIPTION		BEG. OF YEAR	END OF YEAR
PREPAID EXPENSES AND DEFERRED ROU ASSET DEPOSITS	CHARGES	35,506. 0. 0.	48,008. 124,813. 8,847.
TOTAL TO FORM 199, SCHEDULE L,	LINE 12	35,506.	181,668.
CA 199	OTHER LIABILITIE	'S	STATEMENT 8
DESCRIPTION		BEG. OF YEAR	END OF YEAR
DEFERRED RENT LIABILITY OPERATING LEASE		24,421.	0. 143,668.
TOTAL TO FORM 199, SCHEDULE L,	LINE 18	24,421.	143,668.
	RECORDED ON BOOKS		STATEMENT 9
DESCRIPTION			AMOUNT
UNREALIZED GAINS/LOSS			-689,965.
TOTAL TO FORM 199, SCHEDULE M-	1, LINE 7		-689,965.

CA 199 FUND BAL	ANCES	STATEMENT	10
DESCRIPTION	BEG. OF YEAR	END OF YEA	ΔR
NET ASSETS WITHOUT DONOR RESTRICTIONS NET ASSETS WITH DONOR RESTRICTIONS	10,730,441.	9,248,41 101,15	
TOTAL TO FORM 199, SCHEDULE L, LINE 21	10,956,545.	9,349,56	55.

Date Accepted

TAXABLE YEAR 2022

California e-file Return Authorization for

FORM 8453-FO

LULL	Exempt C	Organizations				0-100 LO
Exempt Organization na	ame				Identifying n	umber
ARTHRITIS	NATIONAL R	ESEARCH FOUNDA	TION		95-60	143953
Part I Electro	nic Return Informatio	n (whole dollars only)				
1 Total gross	eceipts (Form 199, line	4)			1	4,204,597
2 Total gross i	ncome (Form 199, line	8)			2	2,619,565
3 Total expens	ses and disbursements	(Form 199, line 9)			3	3,536,580
Part II Settle	Your Account Electro	nically for Taxable Year 202	2			
4 Electro	nic funds withdrawal	4a Amount	4b	Withdrawal date (m	m/dd/yyyy)	
Part III Bankin	g Information (Have y	ou verified the exempt organ	zation's banking infor	mation?)		
5 Routing number	oer					
6 Account num	ber		7 Type o	of account: L	necking 🔲 S	avings
Part IV Declar	ation of Officer					
transmitter, or inter California electronic a balance due return organization will rer statements be trans	mediate service provider a return. To the best of my n, I understand that if the F nain liable for the fee liabil mitted to the FTB by the E	an officer of the above exempt on the amounts in Part I above a knowledge and belief, the exemperanchise Tax Board (FTB) does ity and all applicable interest and RO, transmitter, or intermediate the ERO or intermediate service	gree with the amounts on of organization's return is not receive full and timely penalties. I authorize the service provider. If the pi	n the corresponding lin true, correct, and com payment of the exemp exempt organization re ocessing of the exemp	es of the exempt or plete. If the exempt it organization's fee eturn and accompar	ganization's 2022 organization is filing liability, the exempt nying schedules and
Sign			CEO			
	ature of officer	Date	Title			
		turn Originator (ERO) and F				
am only an interme accurately reflects t provided the organi 1345, 2022 Handbo the exempt organiza I declare that I have	diate service provider, I un ne data on the return.) I ha zation officer with a copy o ok for Authorized e-file Pr tion return is filed, whicho examined the above exen	pt organization's return and that derstand that I am not responsibuse obtained the organization offit all forms and information that oviders. I will keep form FTB 845 ever is later, and I will make a coppt organization's return and accitation based on all information of	ole for reviewing the exen cer's signature on form F I will file with the FTB, an i3-EO on file for four yea by available to the FTB up ompanying schedules an	npt organization's retur TB 8453-EO before tra d I have followed all oth irs from the due date of on request. If I am also d statements, and to th	n. I declare, howeve nsmitting this return her requirements de f the return or four y the paid preparer, i	r, that form FTB 8453-EO n to the FTB; I have scribed in FTB Pub. years from the date under penalties of perjury,
ERO's	•		Date	Check if	Check	ERO's PTIN

Under penalties of perjury, I declare that I have examined the above organization's return and accompanying schedules and statements, and to the best of my knowledge

ZIP code 92618

employed

₽01677376

Firm's FEIN 33-0310569

and belief, they are true, correct, and complete. I make this declaration based on all information of which I have knowledge. Paid Check if self-Paid preparer's PTIN Paid preparer's signature Preparer employed Must Firm's name (or yours Firm's FEIN if self-employed) Sign and address ZIP code

HASKELL & WHITE LLP

CA

IRVINE,

300 SPECTRUM CENTER DR,

FTB 8453-EO 2022

signature

and address

Firm's name (or yours

if self-employed)

ERO

Must

Sign

preparer

STE 300

STATE OF CALIFORNIA RRF-1 **DEPARTMENT OF JUSTICE**PAGE 1 of 5

(Rev. 02/2021)

MAIL TO: Registry of Charitable Trusts P.O. Box 903447 Sacramento, CA 94203-4470 STREET ADDRESS: 1300 | Street Sacramento, CA 95814 (916)210-6400 WEBSITE ADDRESS: www.oag.ca.gov/charities

ANNUAL REGISTRATION RENEWAL FEE REPORT TO ATTORNEY GENERAL OF CALIFORNIA

Sections 12586 and 12587, California Government Code 11 Cal. Code Regs. sections 301-306, 309, 311, and 312

Failure to submit this report annually no later than four months and fifteen days after the end of the organization's accounting period may result in the loss of tax exemption and the assessment of a minimum tax of \$800, plus interest, and/or fines or filing penalties. Revenue & Taxation Code section 23703; Government Code section 12586.1. IRS extensions will be honored.

(For Registry Use Only)

ARTHRITIS NATIONAL RESEARCH FOUNDATION Name of Organization		ange of address nended report		
List all DBAs and names the organization uses or has used				
19200 VON KARMAN AVENUE, NO. 350 Address (Number and Street)	State Ch	arity Registration Number CT 002394		
IRVINE, CA 92612	Corporat	ion or Organization No. 0263430		
City or Town, State, and ZIP Code ESTORMOEN@CUREARTHRITIS				
800-588-2873 .ORG Telephone Number E-mail Address	Federal E	Employer ID No. 95-6043953		
•	<u> </u>			
ANNUAL REGISTRATION RENEWAL FEE SCHEDULE (11 Cal Make Check Payable to Depart				
Total Revenue Fee Total Revenue	Fee	Total Revenue	Fee	<u>e</u>
Less than \$50,000 \$25 Between \$250,001 and \$1 million	\$100	Between \$20,000,001 and \$100 million	\$80	
Between \$50,000 and \$100,000 \$50 Between \$1,000,001 and \$5 million Between \$100,001 and \$250,000 \$75 Between \$5,000,001 and \$20 million		Between \$100,000,001 and \$500 million Greater than \$500 million		,000 ,200
PART A - ACTIVITIES		areater trial peed million	Ψ.,	
For your most recent full accounting period (beginning 04/01/20	22 end	ding 03/31/2023) list:		
Total Revenue \$ 2,619,565 Noncash Contributions\$		0 Total Assets \$ 9,68!	5.2	94
Total Revenue (including noncash contributions) \$ 2,619,565 Noncash Contributions \$ Program Expenses \$ 2,961,347	Total Exp	enses \$ 3,536,580	- , _	
PART B - STATEMENTS REGARDING ORGANIZATION DURING THE PERIOD				
Note: All questions must be answered. If you answer "yes" to any of the que				
providing an explanation and details for each "yes" response. Please			Yes	No
 During this reporting period, were there any contracts, loans, leases or other and any officer, director or trustee thereof, either directly or with an entity in vany financial interest? 				x
During this reporting period, was there any theft, embezzlement, diversion or or funds?	misuse of t	he organization's charitable property		х
3. During this reporting period, were any organization funds used to pay any pe	nalty, fine o	r judgment?		х
4. During this reporting period, were the services of a commercial fundraiser, fur commercial coventurer used?	ndraising co	ounsel for charitable purposes, or		х
5. During this reporting period, did the organization receive any governmental fu	unding?			х
6. During this reporting period, did the organization hold a raffle for charitable pr	urposes?			х
7. Does the organization conduct a vehicle donation program?				х
8. Did the organization conduct an independent audit and prepare audited finar generally accepted accounting principles for this reporting period?	ncial statem	ents in accordance with	х	
9. At the end of this reporting period, did the organization hold restricted net as	sets, while	reporting negative unrestricted net assets?		х
I declare under penalty of perjury that I have examined this report, including accompanying documents, and to the best of my knowle and belief, the content is true, correct and complete, and I am authorized to sign.				
EMILY BOYD STORMOEN	(CEO		
Signature of Authorized Agent Printed Name		Title Date		